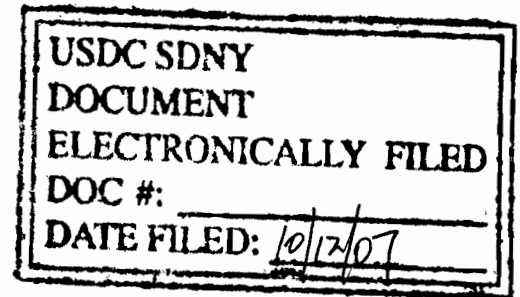


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Houlihan, Lokey, Howard & Zukin, Inc.
and HLHZ Investments, LLC



UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

HOULIHAN, LOKEY, HOWARD & ZUKIN, INC.,
and HLHZ INVESTMENTS, LLC,

Case No. 07 CV 7030 (SHS)

Plaintiffs,

-against-

AMENDED SCHEDULING
ORDER

KENNETH A. WASIK,

Defendant.

Plaintiff Houlihan, Lokey, Howard & Zukin, Inc. ("Houlihan") having moved pursuant to Fed. R. Civ. P. 65(b) for a temporary restraining order, preliminary injunction and expedited discovery as against defendant Kenneth A. Wasik ("Wasik"); and

The Court having entered an Order to Show Cause dated August 7, 2007 setting certain deadlines for discovery and briefing on Houlihan's motion; and

Houlihan having moved, by letter of counsel dated August 22, 2007, for an adjournment of the deadlines set forth in the Order to Show Cause, and the Court having entered a Scheduling Order dated August 23, 2007 revising the deadlines for discovery and briefing on the motion; and

The parties having requested, by letter of Houlihan's counsel dated September 24, 2007, a further adjournment of the deadlines set forth in the Scheduling Order, and the Court having entered a revised Scheduling Order dated September 27, 2007; and

Counsel for non-party Jefferies & Co., Inc., Morgan, Lewis & Bockius, LLP, Mark D. Knoll, Esq. (MK-5343), having requested a one-week adjournment of the discovery schedule in order to permit the subpoenaed deposition of its corporate designee to go forward on October 23, 2007, which date is currently beyond the scheduled close of discovery on October 17, 2007; and

Counsel for Plaintiff and counsel for Defendant having consented to the requested extensions of the discovery and briefing schedule as set forth herein; and good cause appearing therefor, it is hereby:

ORDERED that discovery on Houlihan's application for a preliminary injunction shall proceed on an expedited basis and shall be concluded no later than October 24, 2007;


ORDERED that supplemental papers in support of the motion shall be served, with a courtesy copy for Chambers, upon Wasik's attorneys so as to be received by 5:00 p.m. on November 2, 2007;

ORDERED that opposing papers are to be served, with a courtesy copy for Chambers, upon Houlihan's attorneys so as to be received by 5:00 p.m. on November 16, 2007;

ORDERED that reply papers shall be served upon Wasik's counsel so as to be received not later than 5:00 p.m. on November 30, 2007; and it is further

ORDERED, that oral argument on Houlihan's motion shall take place on
December 7, 2007 at 11 A.M.,

Dated: New York, New York
~~September 12~~ 2007
Oct


HON. SIDNEY H. STEIN, U.S.D.J.